



PROSPECTUS

**Greater
impact
*together***

We are a strong, proud, resilient and innovative community, committed to the people, places and opportunities of the place we call home, on the banks of the Goulburn River.

We're here to build a prosperous and vibrant community for all. To do that we draw on our network of local resources. People who want to see positive change and a better future, where nobody gets left behind.

We are striving for inclusive, interconnected communities where everybody has an equal opportunity to participate. For more than 20 years, from our early days as the Goulburn Valley Community Fund to the Greater Shepparton Foundation of today, we have been entrusted by our community.

By truly listening, learning and activating local expertise, we are identifying ways to strengthen our community. We are committed to our view that if we are led by community, we can deliver with community.

Whether you were the first people of the lands of the Yorta Yorta and Bangerang Country, your family farmed this land for generations, you have prospered from business and industry that is drawn from this community or you were drawn here, you can join us.





**Philanthropic Summit
Welcome to Country**

*Uncle Lance and Aunty Cheryl
welcome guests on country for
the 2024 Philanthropic Summit.*

Community

**We're here to build a
prosperous and vibrant
community for all.**

WHAT WE DO

Our six elements:

1

We're community-owned, run and managed

Our directors are community members, ensuring we can provide local, transparent and accountable responses to local issues.

2

We provide support to many

We know our local charities and organisations working hard in the community. We distribute funds and resources where they're needed most.

3

We're defined by our place

We come from here, and our community participates with us in growing and distributing funds.

4

We receive support from many

Everyone can contribute, and we provide flexible ways to be involved and help build a long-term asset.

5

We pool funds for greater impact

Funds are pooled and the investment income earned is distributed to local charities and emergency response

6

We're an incorporated registered charity with DGR1 status

We ensure compliant and transparent handling of funds distribution and we provide tax-deductable ways for giving.



**Shepparton South
Community Centre**

*Supporting community need through
grant making for community meals at
Shepparton South Community Centre.*



Supporting

There are many people who want to see our community thrive, long into the future. To do that, we bring those people together.

HOW CAN YOU HELP

We know you want to see Greater Shepparton thrive, we're here to give you all the ways to make a difference

To be a part of the impact, contact info@greatershepparton.foundation



**Mooroopna Children
and Family Centre**

*Overcoming barriers to inclusion
the WomenCAN early years
program provides access to
training and employment for
our diverse community.*



The many ways you
can make an impact:



Partner with us



**Make a legacy
gift in your will**



**Join our Workplace
Giving program**



**Be a Founding Donor to
the Greater Shepparton
Forever Fund**



**Make a tax
deductible donation**

Thrive

**THE GREATER SHEPPARTON
FOUNDATION FOREVER FUND:**

This fund is
more than just
an investment
- it's our *legacy*



The Greater Shepparton
Foundation Forever
Fund will return value
to our community
for years to come.



Community Flood Recovery

Bringing community together to support mental and physical health and wellbeing through gardening workshops with Resilience in Recovery and Sophie Thompson.

Investing together for lasting impact

We are establishing a community asset, a fund that serves as a vital piece of community infrastructure—a money-multiplying resource designed to return funds to the community over time. This investment is not just financial but also serves the future of Greater Shepparton, ensuring a thriving, independent community for generations to come.

Our goal is to create a sustainable funding stream that responds to community needs and also provides disaster relief in times

of crisis. The fund will be community-directed, ensuring that decisions are guided by local knowledge and focused on making a lasting difference locally. We are committed to being brokers of change and promoting smarter giving, so that every contribution builds resilience, self-sufficiency, and a stronger future.

We work together with the community, relying on trusted relationships and professional stewardship to ensure every decision is made with integrity and impact. With strong governance and a deep understanding of local dynamics, we will leverage our connections and research to drive thoughtful, effective change.

**THE GREATER SHEPPARTON
FOUNDATION FOREVER FUND:**

We're inviting Founding Donors to invest in the movement to establish the Greater Shepparton Forever Fund.



**Your invitation to join the
movement as a Founding Donor**

Founding Donors will be recognised as contributing to the establishment of the Greater Shepparton Foundation Forever Fund and be honoured at the official launch.

Founding Donors will also be acknowledged on the Greater Shepparton Foundation website, social media and Annual Reports.

Please talk to us about the investment requirements for being considered a Founding Donor to the Forever Fund.



**Leslie Gribble
Children's Centre**

*Supporting our multicultural
community to engage in
early years services to
help children thrive.*

Join the *movement*

To be a recognised Founding Donor, we ask for your financial commitment to the Forever Fund before 30 June 2025, at which point we will officially launch the Greater Shepparton Forever Fund to the public.

**THE GREATER SHEPPARTON
FOUNDATION FOREVER FUND:**

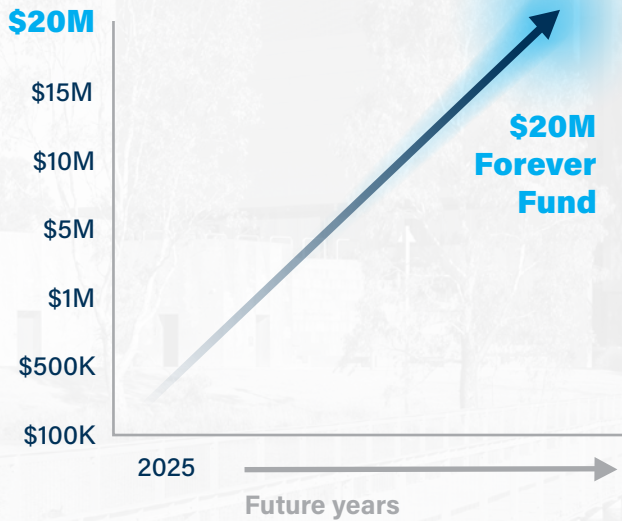
The Forever Fund is a legacy investment that will be retained by the Greater Shepparton community to support solutions to our most challenging problems.



**Your generous Founding Investment
in the Forever Fund will:**

- ▶ 100% tax deductible
- ▶ Kickstart investment toward \$20M
- ▶ Compound with other founding donor investments
- ▶ Generate interest and momentum
- ▶ Create distributions back into the community
- ▶ Begin future proofing our community

Your founding investment



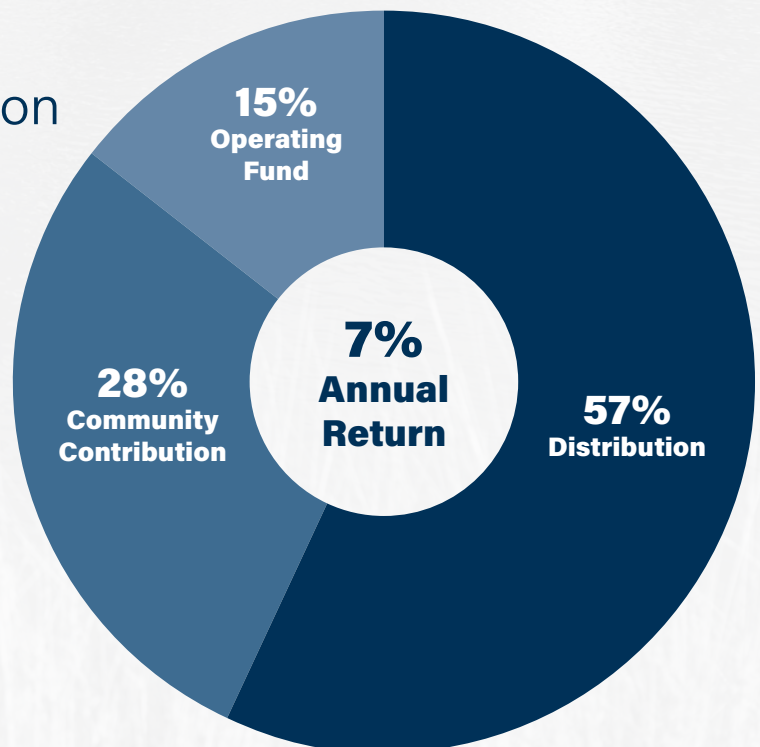
Investment journey to a \$20M legacy

The Forever Fund is a legacy piece you will be leaving with the community, forever. It is the compounding effect of collective impact investing that will grow the Forever Fund and future-proof our community.

To avoid the 'take and spend all' cycle of current funding pools, the Forever Fund will attract, invest, grow and distribute funds across the community. Investing in the Forever Fund today will continue to see benefits in years to come.

The Greater Shepparton Foundation Forever Fund is estimated to deliver a 7% return annually.*

The annual return will be reinvested across the following channels:



*Best estimates based on current markets.



DONATE

We are building a legacy for the future, and we welcome donations of all sizes.



Donations

of all sizes are welcome

If you want to support the Greater Shepparton Foundation reach out.

OUR STRUCTURE



**Greater Shepparton
Foundation Limited**

ACNC Registered
ABN 42 627 935 040

**Public Benevolent Institution
(PBI) endorsed to access**

GST Concession

FBT Exemption

Income Tax
Exemption

DGR1 Tax Status

Contact

GET IN TOUCH

If you want to give funds, time, skills or expertise – or you just want to make a difference in Greater Shepparton but don't know where to start – we can help!

CONTACT OUR OFFICE:

Greater Shepparton Foundation
144 Welsford Street,
Shepparton, Victoria 3630
info@greatershepparton.foundation

Help us build
a better future
for Greater
Shepparton



Greater impact *together*